

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.


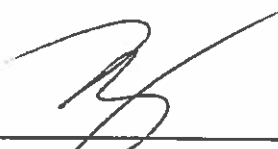
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Raimount Energy Corp.
of the city of Calgary
in the Province of Alberta

Take notice that:

1. I, Raimount Energy Corp., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. FTI Consulting Canada Inc. of 720 Millennium Tower, 440 Second Avenue S.W., Calgary, AB, T2P 5E9, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Calgary in the Province of Alberta, this 10th day of January 2017.

2018



Raimount Energy Corp.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
National Bank of Canada	Suite 1800, 311 - 6th Ave SW Calgary AB T2P 3H2		37,107,086.24
Total			37,107,086.24



Raimount Energy Corp.
Insolvent Person